Quick reference guide

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Catering to different generations

Generational approach

Don't just reach out — connect. Develop personal relationships by knowing your audience and their communication preferences.



them over.





already doing with friends

and family.

Millennials Gen Xers Baby Boomers Born 1980-2000 Born 1965-1979 Born 1946-1964 Do their homework Are always connected Value relationships They will research and base their They do business with people, Phones and Internet are their decisions on facts, data and not corporations and brands. primary source for information. They're tech savvy and prefer reviews. Support your claims with That's why you should create to be on their device for most statistics and information that face-to-face opportunities and communications. come from trusted sources. take the time to get to know them on a personal level. **Expect quick answers** Like being in control Are buttoned up They don't do "casual Friday." Their reliance on digital solutions They will take your advice, but has fed their desire for instant they will make their own So be professional, be courteous gratification. So have your decisions. Offer a variety of and point out credentials, calculators, checklists and solutions and provide guidance, successes, and accolades but let them come to their own quoting tools handy. whenever possible. conclusions. Go with the flow Are extremely skeptical Focus on the big picture They identify as independent They evaluate viability and they They are more interested in and unique, yet they gravitate to make practical decisions. Focus long-term plans than short-term groups and herd mentality. So on results. Be brief, be brilliant solutions. Start with listening include groups in your prospecting and be done because they're all and then tailor options for their but demonstrate individualized about results. specific needs and situations. scenarios through tools like Life with Confidence. Don't like surprises Have digital chops Work in groups Transparency is key. If you They know their way around the They like being part of a team. aren't authentic, they will doubt web and make purchases online. Focus on common goals and your sincerity. So be honest and So don't hesitate to send them how your recommendations online tools and interactive test be yourself if you want to win bring value to things they're

drives.

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